

## RECONCILIATION OF SHARE CAPITAL AUDIT

|                                   |                                                                                                   |           |         |
|-----------------------------------|---------------------------------------------------------------------------------------------------|-----------|---------|
| Scrip code*                       | 540678                                                                                            |           |         |
| NSE Symbol                        | COCHINSHIP                                                                                        |           |         |
| MSEI Symbol                       |                                                                                                   |           |         |
| ISIN                              | INE704P01017                                                                                      |           |         |
| Name of the company*              | COCHIN SHIPYARD LIMITED                                                                           |           |         |
| <b>Registered office address</b>  |                                                                                                   |           |         |
| Registered office address*        | ADMINISTRATIVE BUILDING, COCHIN SHIPYARD PREMISES, PERUMANOOR, COCHIN, ERNAKULAM, KERALA - 682015 |           |         |
| Registered office state*          | KERALA                                                                                            |           |         |
| Registered office city*           | COCHIN                                                                                            |           |         |
| Registered office district*       | ERNAKULAM                                                                                         |           |         |
| Registered office pin code*       | 682015                                                                                            |           |         |
| Registered office contact number* | ISD Code*                                                                                         | STD Code* | Number* |
|                                   | 0091                                                                                              | 0484      | 2501306 |
| Registered office fax             |                                                                                                   |           |         |
| Registered office country*        | INDIA                                                                                             |           |         |
| Registered office website         |                                                                                                   |           |         |
| Registered office email           | secretary@cochinshipyard.com                                                                      |           |         |
| <b>Correspondence address</b>     |                                                                                                   |           |         |
| Same as above                     |                                                                                                   |           |         |

|                               |            |          |        |
|-------------------------------|------------|----------|--------|
| Correspondence address        |            |          |        |
| Correspondence state          |            |          |        |
| Correspondence city           |            |          |        |
| Correspondence district       |            |          |        |
| Correspondence pin code       |            |          |        |
| Correspondence contact number | ISD Code   | STD Code | Number |
|                               |            |          |        |
| Correspondence fax            |            |          |        |
| Correspondence country        |            |          |        |
| Correspondence email          |            |          |        |
|                               |            |          |        |
| Reporting quarter*            | 30-09-2018 |          |        |
| Face value*                   | 10         |          |        |

| <b>Stock Exchange Details :</b>                                         | <b>Name of stock Exchange</b>             | <b>Listed Capital</b> | <b>% Of total issued capital</b> |
|-------------------------------------------------------------------------|-------------------------------------------|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd                                   | 135936000             | 100                              |
|                                                                         | National Stock Exchange of India Ltd(NSE) | 135936000             | 100                              |
| Remarks                                                                 |                                           |                       |                                  |

**Capital Details :**

|                                                                                   | Number of shares | % Of total issued capital |
|-----------------------------------------------------------------------------------|------------------|---------------------------|
| Issued capital*                                                                   | 135936000        |                           |
| Listed capital (BSE) (As per company records)*                                    | 135936000        | 100                       |
| Held in dematerialised form in CDSL*                                              | 5086758          | 3.74                      |
| Held in dematerialised form in NSDL*                                              | 130848935        | 96.26                     |
| Physical*                                                                         | 307              | 0                         |
| Total no.of shares*                                                               | 135936000        | 100                       |
| Reasons for difference if any, Between issued capital and listed capital*         | 0                |                           |
| Reasons for difference if any, Between issued capital and total number of shares* | 0                |                           |
| Reasons for difference if any, Between listed capital and total number of shares* | 0                |                           |

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

|                                     |    |
|-------------------------------------|----|
| Whether changes during the quarter* | No |
|-------------------------------------|----|

|                                                                                                              |     |
|--------------------------------------------------------------------------------------------------------------|-----|
| Register of members is updated*                                                                              | Yes |
| If not, Updated upto which date                                                                              |     |
| Reference of previous quarter with regards to excess dematerialised shares,If any.                           | NIL |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA  |
| If not, Reason why ?                                                                                         |     |

**Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay**

| Total no.of demat requests     | No.of requests* | No.of shares* | Reasons for delay |
|--------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days*       | 0               | 0             | NA                |
| Pending for more than 21 days* | 0               | 0             | NA                |
| Remarks                        |                 |               |                   |

| <b>Compliance Officer Details</b> |                                          |
|-----------------------------------|------------------------------------------|
| Name of the compliance officer*   | KALA V                                   |
| Designation*                      | COMPANY SECRETARY AND COMPLIANCE OFFICER |
| Membership Nos                    | F9593                                    |
| Telephone no.*                    | 0484-2501306                             |
| Fax no.                           | -                                        |
| E-mail id*                        | kala.v@cochinshipyard.com                |

| <b>Certifying Auditor Details</b> |                                                                                                         |
|-----------------------------------|---------------------------------------------------------------------------------------------------------|
| CA/CS*                            | Company secretary                                                                                       |
| Name of certifying auditor*       | Sreekumar P S                                                                                           |
| Date of issue of report*          | 11-10-2018                                                                                              |
| Address*                          | SVJS & Associates, Company Secretaries, 39/3525, Kausthubham, Manikkath Road, Ravipuram, Kochi - 682016 |
| City*                             | Kochi                                                                                                   |
| Pincode*                          | 682016                                                                                                  |
| Contact no.*                      | 0484-2356449                                                                                            |
| Fax no.                           | -                                                                                                       |

|                                                                                               |                                                                                                      |
|-----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Email                                                                                         |                                                                                                      |
| Membership no.                                                                                | FCS-8130                                                                                             |
| Firms registration number of audit firm                                                       |                                                                                                      |
| Name of the firm*                                                                             | SVJS & Associates                                                                                    |
| COP number                                                                                    | 8067                                                                                                 |
| <b>Registrar and Share Transfer Agent Details</b>                                             |                                                                                                      |
| Appointment of common agency for share registry work*                                         | Yes                                                                                                  |
| Name of RTA                                                                                   | Link Intime India Private Limited                                                                    |
| SEBI registration no.                                                                         | INR000004058                                                                                         |
| Address                                                                                       | Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore, Tamil Nadu - 641028 |
| State                                                                                         | Tamil Nadu                                                                                           |
| City                                                                                          | Coimbatore                                                                                           |
| Pincode                                                                                       | 641028                                                                                               |
| Contact no.                                                                                   | 0422-2314792                                                                                         |
| Fax number of RTA                                                                             | -                                                                                                    |
| E-mail id                                                                                     | coimbatore@linkintime.co.in                                                                          |
| Website Address                                                                               | www.linkintime.co.in                                                                                 |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) |                                                                                                      |