



SEC/48/2017-63

November 20, 2020

The Manager,
Compliance Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.
Scrip Code: 949686/950062

Dear Sir / Madam,

**Sub: Certificate of Debenture Trustees under Regulation 52(5) of
SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

1. The Certificate issued in terms of Regulation 52(5) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) by the Company’s Debenture Trustees viz., SBICAP Trustee Company Limited, taking note of the contents furnished by the Company as per Regulation 52(4) of the Listing Regulations, is attached herewith.
2. The above is for your information and record please.

Thanking you,

For Cochin Shipyard Limited

**Syamkamal N
Company Secretary &
Compliance Officer**



Ref No.784/STCL/DT/2020-21**Date: 19th November 2020**

To,
Cochin Shipyard Limited
Administrative Building,
Cochin Shipyard Premises,
Perumanoor, Kochi - 682 015

Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, NCDs aggregating to Rs.100 Crores & Rs.23 Crores by Cochin Shipyard Limited ("Issuer") for the half year ended 30th September, 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated November 12, 2020 along with the relevant/ necessary supporting and we have noted the contents of the Unaudited financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**




Group Head Debenture Trustee & Company Secretary

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Pin - 400 020.

Registered Office :

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Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

A Group Company of SBI