



SEC/48/2017-63

November 04, 2024

The Manager Compliance Department BSE Limited Phiroze Jeejeebhoy Tower Dalal Street Mumbai – 400 001	The Manager Compliance Department The National Stock Exchange of India Ltd. Exchange Plaza Bandra – Kurla Complex, Bandra (East) Mumbai – 400 051
Scrip Code/Symbol: 540678/COCHINSHIP	

Dear Sir/Madam,

**Subject: Intimation of Board Meeting pursuant to Regulation 29 of
SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

- Pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that a meeting of the Board of Directors of the Company is scheduled to be held on Thursday, November 07, 2024 to, inter alia:
 - consider and approve the standalone and consolidated unaudited financial results of the Company for the quarter and half year ended September 30, 2024;
 - consider the declaration of interim dividend to the equity shareholders of the Company for the financial year 2024-25; and
 - consider raising of funds by way of issuance of US\$ denominated non-convertible senior unsecured fixed rate notes (“Notes”), which may be issued in one or more tranches to eligible investors permitted to invest in the Notes under applicable laws, primarily to finance Company’s eligible sustainable projects or other permissible end uses in accordance with applicable law.
- Pursuant to this the closure of trading window under Code of Internal Procedures and Conduct for Prohibition of Insider Trading in Dealing with the Securities of Cochin Shipyard Limited which had commenced from October 01, 2024 shall end 48 hours after the results are made public on November 07, 2024.

Thanking You,

For Cochin Shipyard Limited



IMPORTANT INFORMATION

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This notice is being issued by the Company for information purposes only and does not constitute an offer, solicitation or advertisement with respect to the purchase or sale of securities of the Company, in India, and no part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.

The materials in connection with the Notes has not been and will not be registered or published as a prospectus or a statement in lieu of a prospectus in respect of a public offer or an information memorandum or private placement offer cum application letter or other offering material in respect of any private placement under the Companies Act, 2013, and the rules framed thereunder or any other applicable Indian laws, with the Registrar of Companies, the Securities and Exchange Board of India or any other statutory or regulatory body of like nature in India in respect of offer of these Notes, save and except for any information from any part of the offering memorandum which is mandatorily required to be disclosed or filed in India under any applicable Indian laws, including, but not limited to, the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, and under the listing agreement with any Indian stock exchange pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 or the International Financial Services Centres Authority (Issuance and Listing of Securities) Regulations, 2021, each or pursuant to the sanction of any regulatory and adjudicatory body in India. The offering memorandum in connection with the Notes has not been and will not be reviewed or approved by any regulatory authority in India, including, but not limited to, the Securities and Exchange Board of India, any Registrar of Companies, the Reserve Bank of India, or any stock exchange in India. The offering memorandum and the Notes are not and should not be construed as an advertisement, invitation, offer or sale of any securities to the public or any person resident in India.