



SEC/296/2014

May 31, 2017

The Manager  
Listing Department  
Debt Market  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai- 400001.

Dear Sirs / Madam,

**Subject: Certificate under regulation 57(2) of the SEBI  
(LODR) Regulations, 2015**

1. In pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

Thanking you

Yours faithfully

For Cochin Shipyard Ltd

V Kala

Company Secretary

