



SEC/48/2017-63

June 24, 2020

The Manager,
Compliance Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.
Scrip Code: 949686/950062

Dear Sir / Madam,

Sub: Certificate of Debenture Trustees under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

1. The Certificate issued in terms of Regulation 52(5) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) by the Company’s Debenture Trustees viz., SBICAP Trustee Company Limited, taking note of the contents furnished by the Company as per Regulation 52(4) of the Listing Regulations, is attached herewith.
2. The above is for your information and record please.

Thanking you,

Yours faithfully,

For Cochin Shipyard Limited

Syamkamal N
Company Secretary &
Compliance Officer



Date: 22nd June 2020

To,
Cochin Shipyard Limited
Administrative Building,
Cochin Shipyard Premises,
Perumanoor, Kochi - 682 015


Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debenture Issue of Rs.100 Crores & Rs.23 Crores by Cochin Shipyard Limited, for the half year ended 31st March 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated June 20, 2020 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited



Digitally signed by Harish Aithappa Shetty
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068f13d716511ac3d6c38a39e1aac41134
204, cn=Harish Aithappa Shetty
Date: 2020.06.22 15:37:23 +05'30'

Authorised Signatory