



SEC/48/2017-63

April 23, 2021

The Manager,
Compliance Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Scrip Code/Symbol: 540678/COCHINSHIP

Dear Sir / Madam,

Subject: Details of ISINs issued by the Company

1. We are enclosing herewith specifications related to International Securities Identification Number (ISINs) for debt securities, as on March 31, 2021, issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as per SEBI Circular CIR/IMD/DF-1/ 67/2017 dated June 30, 2017.
2. We request you to kindly take the same on record.

For Cochin Shipyard Limited

Syamkamal N
Company Secretary
& Compliance Officer



पंजीकृत कार्यालय : प्रशासनिक भवन, पी.ओ.बैग सं 1653, पेरुमानूर पी. ओ., कोच्ची - 682 015
Registered Office : Administrative Building, P.O. Bag No. 1653, Perumanoor P.O., Kochi - 682 015
फोन / Phone : +91(484) 2361181 / 2501200 फाक्स / Fax : +91 (484) 2370897 / 2383902
वेबसाइट / Website : www.cochinshipyard.com, सीआईएन / CIN: L63032KL1972GOI002414

STATEMENT RELATED TO INTERNATIONAL SECURITIES IDENTIFICATION NUMBER FOR DEBT SECURITIES ISSUED BY WAY OF PRIVATE PLACEMENT BASIS AS ON MARCH 31, 2021

| Sr. No. | Name of the Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded option if any | Amount Issued (In Rs.) | Amount Outstanding (In Rs.) | Name of the Debenture Trustee | Company's Remarks if any |
|----------------|---------------------------|--------------------|----------------------|----------------------|--------------------|--------------------------|-------------------------------|-------------------------------|------------------------------------|--------------------------------------|---------------------------------|
| 1 | Cochin Shipyard Limited | INE704P07014 | December 02, 2013 | December 02, 2023 | 8.51% | Annually | Nil | 1,00,00,00,000 | 1,00,00,00,000 | SBICAP Trustee Co. Ltd. | Nil |
| 2 | Cochin Shipyard Limited | INE704P07030 | March 28, 2014 | March 28, 2029 | 8.72% | Annually | Nil | 23,00,00,000 | 23,00,00,000 | SBICAP Trustee Co. Ltd. | Nil |