



SEC/48/2017-63

January 18, 2024

<p>The Manager Compliance Department BSE Limited Phiroze Jeejeebhoy Tower Dalal Street Mumbai- 400001</p>	<p>The Manager Compliance Department The National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex, Bandra (East) Mumbai- 400051</p>
<p>Scrip Code/ Symbol: <u>540678/COCHINSHIP</u></p>	

Dear Sir/Madam,

Subject: Submission of Reconciliation of Share Capital Audit for the quarter ended December 31, 2023

1. The Reconciliation of Share Capital Audit report issued by Shri Arun K Kamalobhavan, Partner, M/s. Mehta & Mehta, Company Secretaries for the quarter ended December 31, 2023 as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 is enclosed.
2. Kindly take the above on records.

Thanking you,

For Cochin Shipyard Limited

Mehta & Mehta

COMPANY SECRETARIES

DOOR NO: 1509(1), GEORGE & XAVIERS' SQUARE, ST. BENEDICT CROSS ROAD, ERNAKULAM NORTH, KOCHI - 682018
Phone: +91 484 4055301 / 2395878 • E-mail: cochin@mehta-mehta.com • Visit us : www.mehta-mehta.com

Ref. No: M&M/SE-053/2023-24

To,

The Company Secretary
Cochin Shipyard Limited
Administrative Building,
Cochin Shipyard Premises,
Perumanoor, Cochin,
Ernakulam
Kerala- 682015.

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us by Cochin Shipyard Limited ('the Company') and its Registrars and Share Transfer Agents, M/s. Link Intime India Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	31 st December, 2023
2	ISIN	INE704P01017
3	Face Value	Rs. 10/-
4	Name of the Company	Cochin Shipyard Limited
5	Registered Office Address	Administrative Building Cochin Shipyard Premises, Perumanoor, Cochin, Ernakulam, Kerala- 682015
6	Correspondence Address	Administrative Building Cochin Shipyard Premises, Perumanoor, Cochin, Ernakulam, Kerala- 682015
7	Telephone & Fax Nos.	0484-2501306 Fax-0484-2370897
8	Email address	secretary@cochinshipyard.com



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9	Names of the Stock Exchanges where the company's securities are listed:	1. National Stock Exchange of India Limited, Mumbai 2. BSE Limited, Mumbai					
		Number of Shares	% of Total Issued Capital				
10	Issued Capital	131540390	100.00 %				
11	Listed Capital (Exchange-wise) (as per company record) *	131540390	100.00 %				
12	Held in dematerialised form in CDSL	16701207	12.70 %				
13	Held in dematerialised form in NSDL	114839182	87.30 %				
14	Physical	1	0.00 %				
15	Total No. of shares (12+13+14)	131540390	100.00 %				
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	NA					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars **	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval pending for SE (Specify Names)
	-	-	NA	NA	NA	NA	NA
	**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18	Register of Members is updated (Yes/No) if not, updated up to which date	Yes					
19	Reference of previous quarter with regards to Excess dematerialised shares, if any	NA					
20	Has the company resolved the matter mentioned above in point no.19 in the current quarter? If not, reason why?	NA					
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.						
	Total Number of Demat requests	No. of requests	No. of shares	Reasons for delay			
	Confirmed after 21 Days	NIL	NIL	NA			



	Pending for more than 21 days	NIL	NIL	NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	CS Syamkamal N Company Secretary & Compliance Officer Membership No: A25337 Cochin Shipyard Limited, Administrative Building Cochin Shipyard Premises, Perumanoor, Cochin Ernakulam, Kerala - 682015 Tel: 0484-2501306 Fax-0484-2370897		
23	Name Address, Tel. & Fax No., Registration No. of the Company Secretary in Practice	CS Arun K Kamalolbhavan (M. No. 9609, CP No. 11657) Partner, Mehta and Mehta Company Secretaries, Door no. 1509, (1), George and Xavier's Square, St. Benedict cross Road, Ernakulam North, cochin-682018. Phone: +91 (484) 4055301		
24	Appointment of common agency for share registry work. If yes name & address	Link Intime India Pvt. Ltd, Surya, 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641 028 Phone: 0422 - 2314792 E-mail : coimbatore@linkintime.co.in		
25	Any other detail that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)	NIL		

For Mehta & Mehta,




CS Arun K Kamalolbhavan
Partner
Membership No: 9609
CP No: 11657

UDIN: F009609E003164321
PR No.: 786/2020

Date : 09.01.2024
Place : Kochi