



SEC/48/2017-63

October 18, 2024

|  |   |
|--|---|
| <b>The Manager<br/>Compliance Department<br/>BSE Limited<br/>Phiroze Jeejeebhoy Tower<br/>Dalal Street<br/>Mumbai – 400001</b> | <b>The Manager<br/>Compliance Department<br/>The National Stock Exchange of India Ltd<br/>Exchange Plaza<br/>Bandra- Kurla Complex, Bandra (East)<br/>Mumbai – 400051</b> |
| <b>Scrip Code/ Symbol: <u>540678/COCHINSHIP</u></b>  |   |

Dear Sir/Madam,

**Subject: Submission of Reconciliation of Share Capital Audit for the quarter ended  
September 30, 2024**

1. The Reconciliation of Share Capital Audit report issued by Shri Syamkumar R, Lead Partner, M/s. SEP & Associates, Company Secretaries for the quarter ended September 30, 2024 as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 is enclosed.
2. Kindly take the above on records.

Thanking you,

**For Cochin Shipyard Limited**

*Partners:*

**CS Puzhankara Sivakumar.** M.com, FCMA, FCS

**CS Syam Kumar R.** BSc, FCS, LLB, IP

**CS Madhusudhanan E.P.** M.com, FCS, FCMA, IP, RV, DIA (ICSI)

**CS Anju Panicker.** BA, LLB (Hons.), ACS

**CS Revathi K S.** BSc, ACS

**RECONCILIATION OF SHARE CAPITAL AUDIT**

|    |   |  |                           |
|----|---|--|---------------------------|
| 1  | For Quarter Ended   | 30.09.2024   |                           |
| 2  | ISIN  | INE704P01025   |                           |
| 3  | Face Value  | Rs. 5/-  |                           |
| 4  | Name of the Company   | Cochin Shipyard Limited  |                           |
| 5  | Registered Office Address   | Administrative Building Cochin Shipyard Premises<br>Perumanoor, Ernakulam, Kerala, India, 682015 |                           |
| 6  | Correspondence Address  | Administrative Building Cochin Shipyard Premises<br>Perumanoor, Ernakulam, Kerala, India, 682015 |                           |
| 7  | Telephone & Fax Nos.  | Tel: 0484-2501306<br>Fax: 0484-2384001   |                           |
| 8  | Email address   | secretary@cochinshipyard.in  |                           |
| 9  | Names of the Stock Exchanges where the company's securities are listed  | National Stock Exchange of India Limited, Mumbai<br>BSE Limited, Mumbai                          |                           |
|    |   | Number of Shares   | % of Total Issued Capital |
| 10 | Issued Capital  | 26,30,80,780   | 100.00%                   |
| 11 | Listed Capital (Exchange-wise)(as per Company records)*   | 26,30,80,780   | 100.00%                   |
| 12 | Held in dematerialized form in CDSL   | 3,54,16,560  | 13.46%                    |
| 13 | Held in dematerialized form in NSDL   | 22,76,64,220   | 86.54%                    |
| 14 | Physical  | 0  | 0.00%                     |
| 15 | Total No. of shares (12+13+14)  | 26,30,80,780   | 100.00%                   |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11& 15):  | NA   |                           |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below: |  |                           |

|                    |   |                          |         |   |                           |                           |   |
|--------------------|---|--------------------------|---------|---|---------------------------|---------------------------|---|
| Particulars<br>*** | No. of Shares   | Applied/ Applied listing | Not for | Listing on Stock Exchanges (Specify names)  | Whether intimated to CDSL | Whether intimated to NSDL | In - Principle approval pending for SE (Specify name) |
| -                  | -   | NA                       |         | NA  | NA                        | NA                        | NA  |
|                    | *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).         |                          |         |   |                           |                           |   |
| 18                 | Register of Members is updated (Yes/ No) if not, updated up to which date   |                          |         |   |                           | YES                       |   |
| 19                 | Reference of previous quarter with regard to excess dematerialized shares, if any.  |                          |         |   |                           | NA                        |   |
| 20                 | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?                                 |                          |         |   |                           | NA                        |   |
| 21                 | Mention the total no. of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reasons for delay. |                          |         |   |                           |                           |   |
|                    | Total No. of demat requests   |                          |         | No. of requests   | No. of Shares             | Reasons for delay         |   |
|                    | Confirmed after 21 days   |                          |         | NA  | NA                        | NA                        |   |
|                    | Pending for more than 21 days   |                          |         | NA  | NA                        | NA                        |   |
| 22                 | Name, Address, Telephone & Fax No. of the Compliance Officer of the Company   |                          |         | CS Syamkamal N<br>Company Secretary & Compliance Officer<br>Membership No: A25337<br><br>Cochin Shipyard Limited, Administrative Building<br>Cochin Shipyard Premises, Perumanoor,<br>Ernakulam, Kerala -682015<br>Tel: 0484-2501306                        |                           |                           |   |
| 23                 | Name, Address, Telephone & Fax No., Registration No. of the Practicing Company Secretary  |                          |         | CS Syamkumar R<br>Lead Partner<br>(Membership No. F6086,<br>Certificate of Practice No. 25735)<br><br>SEP & Associates<br>Company Secretaries,<br>Building No.CC 31/1590 Felix Road,<br>Thammanam Cochin -682032<br>Tel: 0484-4874242<br>FRN: P2019KE075600 |                           |                           |   |

|    |  |   |
|----|--|---|
| 24 | Appointment of common agency for share registry work ; if yes ( Name & Address)  | Link Intime India Private Limited.<br>Surya, 35, Mayflower Avenue,<br>Behind Senthil Nagar, Sowripalayam Road,<br>Coimbatore, Tamil Nadu - 641 028<br>Phone: 0422 - 2314792<br>E-mail : coimbatore@linkintime.co.in |
| 25 | Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.) | NIL   |

**For SEP & Associates**

**UDIN: F006086F001621414**

Company Secretaries

(Peer Review Certificate No. 3693/2023)

**CS Syamkumar R**

**Lead Partner**

**M No.: F6086 COP No.: 25735**

Date: 18.10.2024

Place: Kochi