


DISCLOSURE UNDER CLAUSE 52(4) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015

SI No	Particulars	Details																								
1	Credit rating and change in credit rating (if any);	CARE AA+ by CARE IND AA+ by India Ratings & Research																								
2	Asset cover available	1.11 times of the value of debentures																								
3	Debt-Equity Ratio	0.07																								
4	Previous due date for the payment of interest, repayment of principal of non convertible debt securities and whether the same has been paid or not;	<p style="text-align: center;"><u>Details of payment of interest</u></p> <table border="1"> <thead> <tr> <th>SI No</th> <th>Name of the Security</th> <th>Interest Due Date</th> <th>Status of Payment</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>8.51% Tax Free, Secured Redeemable Non Convertible Bonds (ISIN INE704P07014)</td> <td>02/12/2015</td> <td>Paid</td> </tr> <tr> <td>2</td> <td>8.72% Tax Free, Secured Redeemable Non Convertible Bonds (ISIN INE704P07030)</td> <td>28/03/2016</td> <td>Paid</td> </tr> </tbody> </table> <p>Previous due date of repayment of principal – Not Applicable</p>	SI No	Name of the Security	Interest Due Date	Status of Payment	1	8.51% Tax Free, Secured Redeemable Non Convertible Bonds (ISIN INE704P07014)	02/12/2015	Paid	2	8.72% Tax Free, Secured Redeemable Non Convertible Bonds (ISIN INE704P07030)	28/03/2016	Paid												
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5	Next due date for the payment of interest /principal along with the amount of interest and the redemption amount;	<p style="text-align: center;"><u>Next Interest Payment Details</u></p> <table border="1"> <thead> <tr> <th>SI No</th> <th>Name of the Security</th> <th>Next Interest Due Date</th> <th>Interest Amount Rs.</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>8.51% Tax Free, Secured Redeemable Non Convertible Bonds (ISIN INE704P07014)</td> <td>02/12/2016</td> <td>8,51,00,000/-</td> </tr> <tr> <td>2</td> <td>8.72% Tax Free, Secured Redeemable Non Convertible Bonds (ISIN INE704P07030)</td> <td>28/03/2017</td> <td>2,00,56,000/-</td> </tr> </tbody> </table> <p style="text-align: center;"><u>Redemption date & amount</u></p> <table border="1"> <thead> <tr> <th>SI No</th> <th>Name of the Security</th> <th>Redemption Date</th> <th>Redemption Amount Rs. Crores</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>8.51% Tax Free, Secured Redeemable Non Convertible Bonds (ISIN INE704P07014)</td> <td>2/12/2023</td> <td>100</td> </tr> <tr> <td>2</td> <td>8.72% Tax Free, Secured Redeemable Non Convertible Bonds (ISIN INE704P07030)</td> <td>28/03/2029</td> <td>23</td> </tr> </tbody> </table>	SI No	Name of the Security	Next Interest Due Date	Interest Amount Rs.	1	8.51% Tax Free, Secured Redeemable Non Convertible Bonds (ISIN INE704P07014)	02/12/2016	8,51,00,000/-	2	8.72% Tax Free, Secured Redeemable Non Convertible Bonds (ISIN INE704P07030)	28/03/2017	2,00,56,000/-	SI No	Name of the Security	Redemption Date	Redemption Amount Rs. Crores	1	8.51% Tax Free, Secured Redeemable Non Convertible Bonds (ISIN INE704P07014)	2/12/2023	100	2	8.72% Tax Free, Secured Redeemable Non Convertible Bonds (ISIN INE704P07030)	28/03/2029	23
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पंजीकृत कार्यालय : प्रशासनिक भवन, पी.ओ. बैग सं 1653, परेरुमानूर पी. ओ., कोच्ची - 682 015

Registered Office : Administrative Building, P.O. Bag No. 1653, Perumanoor P.O., Kochi - 682 015

फाक्स / Fax : +91 (484) 2370897/2383902. फोन / Phone : +91(484)2380181/2501200

ग्राम / Grams : SHIPYARD, ERNAKULAM. ई-मेल / E-mail: info@cochinshipyard.com

CIN: U63032KL1972GOI002414



6	Debt service coverage ratio	19.75
7	Interest service coverage ratio	41.41
8	Debenture redemption reserve;	659.28 lakhs
9	Net worth	183756 lakhs
10	Net Profit After Tax	27613.50 lakhs
11	Earnings Per Share	24.38

For Cochin Shipyard Ltd


Kala V
Company Secretary

वी कला
V/KALA
कंपनी सचिव
Company Secretary
कोचीन शिपयार्ड लिमिटेड
Cochin Shipyard Ltd.
कोच्ची / Kochi - 682 015



Ref.no.583/SBICTCL/DT/2016-17

Date: 7th May, 2016

**To,
Cochin Shipyard Limited
Administrative Building,
Cochin Shipyard Premises,
Perumanoor, Kochi - 682 015**

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debenture Issue of Rs.100 Crores & Rs.150 Crores by Cochin Shipyard Limited, for the half year ended 31st March, 2016.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**

**Ajit Joshi
Company Secretary**