

# कोचीन शिपयार्ड लिमिटेड

(भारत सरकार का श्रेणी 1 मिनि रत्न कंपनी, पोत परिवहन मंत्रालय)



# COCHIN SHIPYARD LIMITED

(A Government of India Category-1 Miniratna Company, Ministry of Shipping)

SEC/48/2017-63

January 18, 2018

<p>To, The Manager Listing Compliance Department BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai- 400001</p> <p>Scrip Code/ Symbol: <b>540678; COCHINSHIP</b></p>	<p>To, The Manager Listing Compliance Department The National Stock Exchange of India Ltd Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051</p> <p>Scrip Symbol: <b>COCHINSHIP</b></p>
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Dear Sir/Madam,

**Subject: Utilization of funds raised through Initial Public Offer pursuant to receipt of National Board for Wild Life (NBWL) clearance.**

- For the purpose of Initial Public Offer, Cochin Shipyard Limited (CSL) vide its letter dated July 10, 2017 had given an undertaking to SEBI that:
  - CSL shall transfer the net proceeds assigned for the proposed ISRF project to a separate bank account.
  - CSL would utilize such amount towards ISRF project only after the requisite pending approval(s) are received by the company; and
  - CSL shall incur all expenditure on the ISRF project through internal accruals till the time such pending approvals are received.
- SEBI vide their letter No. CFD/DIL-1/OW/16351/2017 dated July 14, 2017 had permitted CSL to file RHP with ROC pending receipt of approval from NBWL provided that the money raised through issue towards proposed ISRF project shall be utilized only after receipt of approval pending from NBWL.
- Now we would like to inform you that CSL has received the clearance for NBWL vide letter No. F.No. 6-226/2017 WL dated January 04, 2018 from the Ministry of Environment, Forest and Climate Change (Wild Life). Hence, CSL will be utilizing the funds raised through Initial Public Offer for the ISRF project.
- This is for your information and record.

Thanking you,

Yours sincerely,  
For Cochin Shipyard Limited

Company Secretary &  
Compliance Officer



पंजीकृत कार्यालय: प्रशासनिक भवन, पी.ओ. बैग सं. 1653, पेरुमानूर पी.ओ., कोची - 682 015  
Registered Office: Administrative Building, P.O. BagNo. 1653, Perumanoor P.O., Kochi - 682 015  
फोन / Phone: +91 (484) 2361181/2501200. फाक्स/ Fax: +91 (484) 2370897/2383902  
वेबसाइट / Website: www.cochinshipyard.com CIN: U63032KL1972GOI002414