



**SEC/296/2014**

**December 04, 2023**

The Department of Corporate Services,  
BSE Limited, P.J. Towers,  
Dalal Street, Mumbai – 400 001

Dear Sirs,

**Sub: Certificate confirming redemption of principal and payment of interest amount for non-convertible bonds as per Regulation 57 of SEBI (LODR) Regulations, 2015**

Pursuant to Regulation 57 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, we confirm that, we have made timely re-payment of principal and interest for redemption of 1,000 nos. of 8.51% Tax Free, Secured, Redeemable, Non-Convertible Bonds in the nature of Debentures issued on private placement basis having face value of Rs.10,00,000/- each fully paid amounting to Rs. 100 crores, as per the details mentioned below:

- Whether interest payment/ redemption payment made (yes/ no): Yes
- Details of interest payment:

Sl. No.	Particulars	Details
1	ISIN	INE704P07014
2	Issue size	₹1,00,00,00,000/-
3	Interest Amount to be paid on due date	₹8,51,00,000/-
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	Nil
6	Details of such change	Not Applicable
7	Interest payment record date	17/11/2023
8	Due date for interest payment (DD/MM/YYYY)	02/12/2023
9	Actual date for interest payment (DD/MM/YYYY)	02/12/2023
10	Amount of interest paid	₹8,51,00,000/-
11	Date of last interest payment	02/12/2023
12	Reason for non-payment/ delay in payment	Not Applicable

- Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE704P07014
2	Type of redemption (full/ partial)	Full





3	If partial redemption, then	Not Applicable
	a. By face value redemption	-
	b. By quantity redemption	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	1,000
9	Due date for redemption/ maturity	02/12/2023
10	Actual date for redemption (DD/MM/YYYY)	02/12/2023
11	Amount redeemed	₹1,00,00,00,000/-
12	Outstanding amount (Rs.)	₹0.00
13	Date of last Interest payment	02/12/2023

We request you to kindly take the above on your record.

Thanking you,

**Yours faithfully**  
**For Cochin Shipyard Limited**

