



SEC/296/2014

April 21, 2021

To
The Manager,
Listing Department,
Debt Market
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Subject: Certificate under Regulation 57(2) of the SEBI (LODR) Regulations, 2015

1. Pursuant to Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, have been complied with.

Thanking you

Yours faithfully,
For Cochin Shipyard Limited

Syamkamal N
Company Secretary &
Compliance Officer

